

2020-2021 Verification Worksheet for Independent Student – Form 1

Student ID Number: S _____

Student Name: _____

Phone Number: _____

Form must be completed in blue or black ink. Failure to accurately complete this form may result in a delay of processing or change of financial aid eligibility. Additional documentation may be requested. Read instructions carefully before completing.

Section 1: Household Information

Student Information

List the people in your household, including:

- **Yourself** (the 'student'), and **your spouse** if you were married when you signed the FAFSA and;
- **Your dependent children, if you will provide more than half of their support * from July 1, 2020 through June 30, 2021**, even if they do not live with you, and;
- **Other people** if they **live with you**, and you **provide more than half of their support*** and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Family Information

**Support includes money, gifts, loans, housing, food, clothes, car, medical/dental care, college tuition, etc.*

| Full Name | Age | Relationship to Student | The name of the college attending from July 1, 2020 to June 30, 2021 and will be enrolled in at least half-time, in an eligible degree and/or certificate program. |
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Student ID Number: S _____

Section 2: Income Information**TAX FILERS:**

- **If you and your spouse filed a 2018 Federal Income Tax Return**, you must either give the Internal Revenue Service (IRS) permission to transfer all 2018 tax information directly to the FAFSA through the IRS Data Retrieval Tool, or submit a 2018 Federal Tax Return Transcript, or a signed copy of the 2018 Federal Tax Return.
- **To obtain an IRS Federal Tax Return Transcript**, you may go to <https://www.irs.gov/individuals/get-transcript> and click on "Get a Transcript Online" or "Get a Transcript by Mail" or call 1-800-908-9946. Be sure to order the IRS Tax "Return" Transcript. If you and your spouse did not file 2018 taxes jointly, both you and your spouse should submit a Tax Return Transcript.

NON-TAX FILERS:

- **If you and/or your spouse did not file a 2018 Federal Income Tax Return**, you are required to submit a Statement of Non-Filing and all 2018 W2s. To receive a 2018 Statement of Non-Filing, go to <https://www.irs.gov/pub/irs-pdf/f4506t.pdf> complete form 4506-T with **Box 7** checked. If you are unable to obtain the Statement of Non-Filing, please contact the Financial Aid Office.
- If you (the student) or your spouse are not able to locate your 2018 W2s, you can request to receive your Wage and Income Statement by checking **Box 8** on the 4506-T.

| 2018 Tax Filing Status: Only select one option for each individual | Student | Spouse |
|---|---------|--------|
| 1. Has used or plans to use the IRS Data Retrieval Tool to transfer tax information electronically on FAFSA, or has plans to submit a copy of their 2018 IRS Federal Tax Return Transcripts or signed 2018 IRS Federal Return. | | |
| 2. Had income earned from work in 2018 as listed below, but has not filed and was not required to file a tax return and already has or plans to submit all 2018 W2's. If this box is selected; 2018 wage information must be completed below. | | |
| 3. Had no income, will not file, and was not required to file, a 2018 IRS Income Tax Return. | | |

2018 Wage Information (Only Non-Filers)*Only complete wage information for each person who selected **Option 2** in the previous chart.*

| Non-Tax Filer | Name of Employer | 2018 Income Earned |
|----------------------|-------------------------|---------------------------|
| Student | | \$ |
| | | \$ |
| Spouse | | \$ |
| | | \$ |

If more space is needed, attach a separate page with student's name and student ID number.

By signing this document, I certify that the information is complete, true and accurate. I understand that purposely providing false or misleading information could result in criminal prosecution, a prison sentence, and/or a fine pursuant to U.S. Criminal Code and Colorado Criminal Code.

Student Signature: _____ Date: _____